

SPECIALIST ASSIGNMENT CPD PACKAGES

To support your team when undertaking specialist assignments, we are developing a series of related 'on demand' courses which will be available from 1 May this year. Undertaking specialist work without appropriate training is a key quality risk under ISQM (UK) 1. Our courses will help manage this regulatory issue and provide your team with the knowledge necessary to conduct these assignments correctly and efficiently.

Designed for staff members who are new to, or less experienced in, these sectors, these modular, easy to digest webinars introduce the sector, explain the specific reporting requirements and provide an overview of the assignment - all relevant regardless of the methodology you use. Training will last between 30 minutes and three hours depending on the sector and can be included in verifiable CPD for qualified members of your team.

For the more popular assignments, specifically SRA Accounts Rules, charities and pensions, both an introductory course and a current issues course are available.

INTRODUCTION / REFRESHER COURSES	NO. OF MODULES	PRICE PER PERSON**		ANNUAL PRICE PER FIRM**
		MEMBERS	NON-MEMBER	
FCA Client Assets Reports	1	£135	£170	Unlimited access to the complete series: Sole RI* £50 pm 2 RI Firm £100 pm 3- 4 RI Firm £200 pm 5-10 RI Firm £300 pm >10 RI Firm POA
Charity Audit & Independent Examinations	3	£135	£170	
Pension Schemes	3	£135	£170	
SRA Accounts Rules	3	£135	£170	
Limited Liability Partnerships	1	£105	£135	
Not for Profit Entities	1	£60	£80	
Academies	1	£60	£80	
Registered Social Housing Providers	1	£60	£80	
Property Agents' Client Money Assignments	1	£60	£80	
ATOL Assignments	1	£60	£80	
UPDATE COURSES				
Charity Audit & Independent Examinations	1	£105	£135	
Pension Schemes	1	£105	£135	
SRA Accounts Rules	1	£60	£80	

* Available where a methodology pack is purchased - £25pm for training associated with the three methodology sectors purchased; £50 pm month where all sectors have been purchased. ** plus VAT.

To add unlimited access to these courses to your membership please [click here](#). If you would like to purchase specific courses, please email hat@hatgroup.co.uk.

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