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AuditAdvanced (HAT) Working Papers v20.0.03

(Release date April 2020)



RELEASE NOTES: CASEWARE AUDITADVANCED (HAT) WORKING PAPERS V20.0.03

April 2020

Key changes in this update to CaseWare AuditAdvanced (HAT) Working Papers v20.0.03 template

- Changes have been made to the non-audit profile. These are to improve the tailoring using the HAT Tiers approach and to make certain improvements to the content and consistency of the documentation.

The template only contains changes to the non-audit profile. Audit files are unaffected. The template can be used for any accounting period.

Amendments/Changes/Inclusions	
<ul style="list-style-type: none"> • Cumulative upgrade 	This update will upgrade all v18.0.00 and above engagement files to v20.0.03.
<ul style="list-style-type: none"> • AA1_NA 	An additional question has been added dealing with Tier 3 assignments and the inconsistency previously identified in how documents were removed has been resolved.
<ul style="list-style-type: none"> • AA1_T1-2, AA1_T2-2 and AA1_T3-2 	It has been ensured that the finalisation stage of the assignment is more consistently documented, regardless of the Tier adopted.
<ul style="list-style-type: none"> • TIER 	The PDF explaining which documents are included in each Tier has been comprehensively updated and explanations clarified.
<ul style="list-style-type: none"> • Sundry items 	A number of other minor changes have been made based on feedback from users. A full summary of changes can be found in the CHANGES document within the document library.

PLEASE NOTE:-

It is essential that engagement files are kept up to date with the latest functionality version. All engagement files should now be at v20.0 functionality. If not, then they must be upgraded to v18.0 before installation of v20.0 templates.

Files based on v18.0 and earlier will not be able to update directly to the next functionality update of this template – v22.0.

If the firm has any completed engagement files on v18.0, we recommend that the year-end close is run and files are then updated to v20.0 functionality at the earliest opportunity. If further content updates are subsequently released during the year, these can be applied prior to the commencement of planning for the following year.

We have released our Silent Update Wizard which can perform a batch update between versions. Please contact our Technical Support Department on (+44) 01622 355250, at support@caseware.co.uk or use the Chat function on our Knowledge Base <https://kb.caseware.co.uk>.